



Aspen Technology, Inc. and Subsidiaries
Share Count Calculation
As of May 16, 2022
Post Transaction Close

Share Count	
New AspenTech shares of common stock converted from outstanding Legacy AspenTech shares	27,998,104
New AspenTech shares of common stock issued to Emerson	36,307,512
New AspenTech options outstanding	1,166,286
New AspenTech restricted stock units outstanding	542,159
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Total New AspenTech common stock outstanding on a fully diluted basis	66,014,061